

Megatrends in ASICs and Semiconductors

- Moore's Law Stall
- Always On (Always Aware)
- Cloud Computing / Big Data / Security
- Machine Learning / Deep Learning
- Propagation of Technologies Enabled by Mobile Computing
- Emerging Memories

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Cloud Computing

- New Devices
- New Architectures
- High Performance Computing at Low Cost and Low Power
- Big Data Analytics
- Security





Machine Learning / Brain Inspired Computing

Human Brain ~ 3.5 petabytes ~ 20 petaFLOPS ~ 20 watts IBM Sequoia 1.6 petabytes 16.3 petaFLOPS 7.9 mega watts

The Human Brain

is a massively parallel machine with ~86B neurons



- has no system clock, it is event driven
- has no hardware/software distinction
- performs processing and memory by the same components
- is a self-organizing, self healing system

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More than Moore (3D-VLSI)



- >100,000 inter-tier Vias/mm2
- 1 process node advantage

- 30% power saving
- 40% performance gain
- ~50% footprint reduction









Emerging Memories

- MRAM, RRAM, ...
- New memory architectures in mobile computing and data centers
- New computing architecture
- In memory compute



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Propagation of Mobile Computing Wave

Propagation of Mobile Computing Wave to Other Markets

- IoT
- Wearables
- Drones and Robotics
- Automotive: Smart Cars
- Health



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Conclusion

- Mobile computing enabled a new set of capabilities and applications
 - Heterogeneous computing, low power, low cost sensors
 - · Always on, always aware
 - Cloud computing, Wearables, IoT
- Current Mega Trends impacting semiconductors growth and computing architecture
 - Propagation of technologies enabled by Mobile Computing
 - · Always on, always aware
 - Cloud Computing /Big Data / Security
 - Machine Learning / Deep Learning
 - Emerging Memories
- New EDA innovations required

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